

# THE COLATON RALEIGH CHARITIES

Charity of Thomas Bellamont and Others - Registered Charity No. 202653

Minutes of the Meeting held in the Village Hall on **Monday 20<sup>th</sup> April 2026 at 6.45pm**

**Present:** Christopher Pound Trustee (Chair), Rev. Mark Ward (Ex Officio Trustee), Margaret Wheaton (Trustee)  
Harriet Pipkin (Correspondent)  
Members of Public - 0

01.26	<b>Apologies for absence</b> – none						
02.26	<b>To Confirm the Minutes of the meeting held on 3<sup>rd</sup> November 2025</b> – minutes were approved and signed as a correct record by the Chair.						
03.26	<b>Matters Arising</b> CCLA change of correspondent form signed and completed by Rev. Mark Ward in addition to Christopher Pound to change correspondence address from Ms Susan Tyrell to Mrs Harriet Pipkin.						
04.26	<b>Financial Report – noted</b>						
	<b>Capital Position</b>						
	Charifund (M&G)	Charinco (Black Rock)	COIF (CCLA)	Total Investments	Lloyds Bank	<b>Total Value</b>	
	<b>Period 01.01.24 to 31.12.24</b>						
	Balance 01.01.24 b/f	£1,311.90	£245.01	£2,531.43	£4,097.34	£884.99	£4,982.33
	Balance end of March 24	£1,331.18	£249.45	£2,531.42	£4,112.05	£917.41	£5,029.46
	Balance end June 24	£1,386.66	£246.72	£2,594.80	£4,228.18	£559.89	£4,788.07
	Balance end Sept 24	£1,388.46	£249.73	£2,594.80	£4,232.99	£598.71	£4,831.70
	Balance end Dec. 24	£1,346.10	£242.77	£2,588.61	£4,177.48	£648.00	<b>£4,825.48</b>
	<b>Annual increase/decrease</b>	<b>£34.20</b>	<b>-£2.24</b>	<b>£57.18</b>	<b>£80.14</b>	<b>-£236.99</b>	
	<b>Period 01.01.25 to 31.12.25</b>						
	Balance 01.01.25 b/f	£1,346.10	£242.77	£2,588.61	£4,177.48	£648.00	£4,825.48
	Balance end March 25	£1,388.06	£243.88	£2,588.61	£4,220.55	£680.21	£4,900.76
	Balance end June 25	£1,438.05	£246.54	£2,476.50	£4,161.09	£723.57	£4,884.66
	Balance end Sept 25	£1,483.09	<b>£246.54</b>	<b>£2,476.50</b>	£4,206.13	<b>£752.74</b>	<b>£4,958.87</b>
	<b>Annual increase/decrease</b>	<b>£136.99</b>	<b>£1.53</b>	<b>-£112.11</b>	<b>£28.65</b>	<b>£104.74</b>	
	Period 01.01.26 to 31.12.26						
	Balance 01.01.26 b/f						
	Balance end March 26					£813.81	
05.26	<b>Grant Requests</b> No grant requests were received during the period.						
06.26	<b>To consider future banking arrangements</b> None. CP – chairman has submitted the relevant forms to the Honiton branch of Lloyds to ensure the names align with the charity commission. This is to prevent the £5.00 per month charge for the account.						
07.26	<b>Safeguarding</b> – if the trustees were to find themselves in contact with children or vulnerable adults there should be a clear awareness of safeguarding.						
08.25	<b>Potential future Trustees</b> It was noted that the appointment of Trustees must be approved by the Parish Council.						

09.25	<b>AOB</b> None.
10.25	<b>Date of next meeting:</b> <b>18:45 Monday 9<sup>th</sup> November 2026</b>  <b>Meeting closed at 19:14</b>

Signed

(Chair)

Date

Correspondent : Harriet Pipkin, Ashtree Farm, Northmostown, Sidmouth EX10 0NL email [clerk@colatonraleigh-pc.gov.uk](mailto:clerk@colatonraleigh-pc.gov.uk) telephone 07966 768832